

Housekeeping

Deep Demonstration



Sustainable food systems in Ireland

- This session is being recorded
- Recording & slides will be available on our website
- Questions in the chat please, we address some (if not all) in panel discussion
- Please share your feedback with us at the end!



Agenda





Sustainable food systems in Ireland

- 5' Welcome
- 5' Why these sessions
- 10' Presentation
- 50' Discussion/ panel incl. Q&A
- 5' Poll & close



Joining us today



Denyse Julien

Deep Demonstration
Senior Programme
Manager, EIT
Climate-KIC, IE



Andrew Keys
Research Analyst,
Circle Economy, NL



Patrick Barrett

Agricultural
Inspector,
Department of
Agriculture, Food and
the Marine, Irish
Government, IE



James Gaffey
Principal Investigator
in Bioeconomy,
Munster Technical
University, IE

Why these sessions?

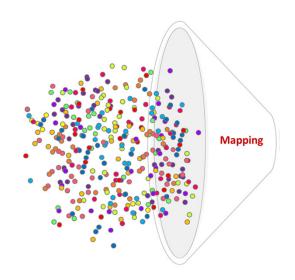




Sustainable food systems in Ireland







Dealing with Climate Change and Sustainability Targets

The innovation potential for the Irish Agri-Food Sector

Editor | Saskia Visser Amsterdam | March 2023



The Report

Deep Demonstration



Co-funded by the European Union



Dealing with Climate Change and Sustainability Targets

The innovation potential for the Irish Agri-Food Sector



Executive Summary Introduction				
				1.
1.1	Context & Trends		18	
1.2	Ireland's national commitments, policies and strategies			
1.3	Evaluation of climate mitigation measures			
1.4	Recommendations			
1.5	References		46	
2.	Carbon Farming		51	
2.1	What is Carbon Farming?		53	
2.2	Carbon Farming Practices			
2.3	Co-benefits and trade-offs of carbon			
2.4	Carbon farming schemes	6.	Just Transition Approaches	
2.5	Monitoring, Reporting, and Verification	6.1	6.1 Review of frameworks and definition	

2.6 Carbon farming at EU level2.7 Examples of Carbon farming schemes

Proteins & Feed

2.8 Recommendations to set up carbon fa

3.1 General Trends in Feed and Alternative
3.2 Context: Nutrient sources in animal fe
3.3 Context: Human Diets and Alternative
Summary & Recommendations
Circular Economy Opportunities In
4.1 A circular agrifood system: Key conce
4.2 Regenerative and, where appropriate,
4.3 Low-impact and healthy diets
4.4 Designing waste out of food and food
4.5 The future of Ireland's agrifood sector
4.6 Conclusion & recommendations for a
4.6 Conclusion & recommendations for a

	53	
6.	Just Transition Approaches	175
6.1	Review of frameworks and definition	179
6.2	Trends relevant to the Just Transition for Agrifood in Ireland	182
6.3	Conclusion & Recommendations for Just Transition in Irish Agrifood Sector	193
6.4	References	199
6.5	Annex: Just Transition principles from various organizations	196
7.	Circular agrifood systems in Ireland	198
7.1	Food Waste Innovation	200
7.2	Food Packaging Innovation	207
7.3	Circular Business Models for the Bioeconomy	214
7.4	References	233
8.	The Agri-food Funding Ecosystem	236
8.1	The Agri-food Funding Ecosystem – General Trends	240
8.2	Key Financing Mechanisms in the Agri-food space	246
8.3	Debt financing and its role in agri-food	250
8.4	Investing and its role in agri-food	251
8.5	Funding the Agriculture Value Chain Transformation	255
8.6	Collaborative Capital: The Way Forward	259
8.7	The leverage role of procurement	266
8.8	Carbon	267
8.9	The five order challenges	269
8.10	Summary & Key Conclusions	271
9.	Conclusions	275

Join us!

Deep Demonstration

Climate-KIC Co-funded by the European Union

Sustainable food systems in Ireland

EVENT

From farm to fork: Shaping sustainable food systems



LOCATION

Dublin, Ireland & online

DATE

28 September 2023, 9:00 - 17:00 IST

REGISTER FOR THIS EVENT



TODAY'S LINEAR SYSTEM

Peatland degradation seen as a big problem in west of Ireland



Ireland had highest increase in greenhouse gases in EU



Ireland had the highest increase in greenhouse gas emissions at +17%, followed by Estonia and Malta, both at

Water pollution is a 'serious problem' – climate report





Water quality: Nitrogen levels too high in 40% of Irish rivers



June 14, 2023 7:00 am



WHAT NEXT?





CIRCULAR ECONOMY

"The circular economy is an economic system where waste is designed out, everything is used at its highest possible value for as long as possible and natural systems are regenerated."

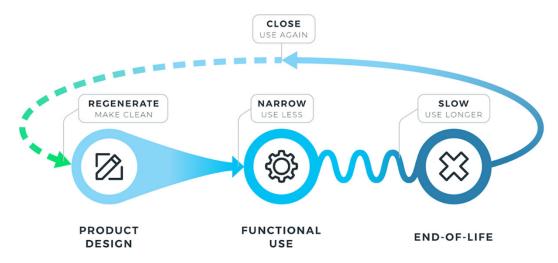


Figure: Depicts the four flows to achieve circular objectives: narrow, slow, regenerate and cycle.²

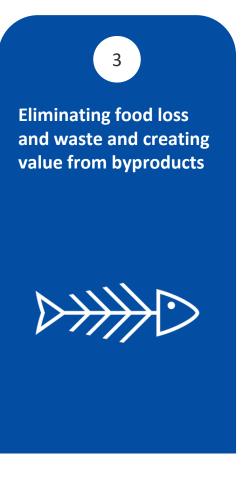
¹ Ellen MacArthur Foundation (EMF). (n.d.). What is a circular economy?

² Visual by Circle Economy, adapted from Konietzkoa & Bocken (2020)

CIRCULAR AGRI-FOOD SYSTEM

1 Regenerative agriculture and locally sourced where appropriate





CIRCULAR AGRIFOOD SYSTEM

1. Regenerative agriculture and locally sourced where appropriate



Best practices include:

- (Multi-species) cover crops
- Minimising tillage (no- or low-tillage)
- Agroforestry and silvopasture
- Rotational or holistic grazing

Barriers and enabling policies include:

- **Barrier**: farmers lack the financial resources required to invest in the transition and need support to minimise risks to their profitability
 - **Enabler:** prioritising regenerative, local food in public procurement strategies.
- Barrier: lack of knowledge and experience in regenerative practices and difficulties accessing retailing and selling infrastructure.
 - Enabler: creating innovation incubators to test regenerative agriculture concepts and business models; creating, facilitating and supporting initiatives such as farmers' markets and local food festivals with emphasis on regenerative farms.

Case study: Improved nutrient management for 250 dairy farmers in the Netherlands



Tailored livestock diets to provide the exact quantity of nutrients they need and increased the yields of feed crops as a means to absorb more nutrients in the soil and hence reduce the overall surplus of minerals.

CIRCULAR AGRIFOOD SYSTEM

2. Low-impact diets and packaging designed for circularity



Best practices include:

- Producers can shift away from intensive farming practices and resource- and land-intensive biological products, towards smaller-scale production and other activities.
- Food production and processing companies should invest in prioritising food with lower impacts.
- Retailers can use consumer design to shift consumer choices towards lowerimpact, healthier diets.

Barriers and enabling policies include:

- Barrier: reluctance to change diets and low consumer knowledge of food impacts
 - Enabler: run consumer awareness campaigns to help consumers understand the impact of their food choices.
- Barrier: Price competitiveness of low-impact food
 - Enabler: price regulation measures: for example, tax breaks and/or subsidised prices for low-impact foods.

Case study: Foundation Earth Ecolabelling



By developing a single, straightforward and systematised environmental label, Foundation Earth hopes to empower customers to compare products and make educated decisions that are better for the environment.

CIRCULAR AGRIFOOD SYSTEM



3. Eliminating food loss and waste and creating value from byproducts

Best practices include:

- Implement industrial symbiosis in food processing facilities.
- Facilitate the donation of unsold goods.
- In-store price promotions for perishable goods.

Barriers and **enabling policies** include:

- Barrier: Lack of data on food loss and waste reduction
 - Enabler: Investments in collecting and monitoring food waste data to quantify the economic value lying in this field.
- Barrier: Lack of infrastructure and markets for surplus food
 - **Enabler**: Investments in food waste processing infrastructure, such as composting and anaerobic digestion.

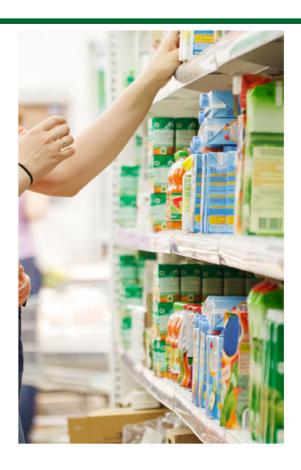
Case study: Albert Heijn's Food Waste Mission 2021



Dutch supermarket chain, Albert Heijn, aims to half food waste by 2030 through strategies such as smart ordering systems, price promotions of perishable goods and donating the remaining food to food banks.

CONCLUSIONS AND RECOMMENDATIONS

- Regenerative agriculture needs a significant push
- New opportunities for farmer income diversification and rural economic development are needed to make attaining environmental goals easier
- Dietary advice needs to go beyond health impacts and also include environmental impacts
- Food loss and waste has a lot of attention through the food waste prevention roadmap
- Food packaging sustainability needs to go beyond recycling ambitions and focus on absolute waste reduction



Into the discussion



Denyse Julien

Deep Demonstration
Senior Programme
Manager, EIT
Climate-KIC, IE



Patrick Barrett

Agricultural
Inspector,
Department of
Agriculture, Food and
the Marine, Irish
Government, IE



James Gaffey
Principal Investigator
in Bioeconomy,
Munster Technical
University, IE



Andrew Keys
Research Analyst,
Circle Economy, NL

